



# THE WINNERS

## TOP AWARDS

<b>Bank of the Year</b>	Morgan Stanley
<b>Bond House</b>	BNP Paribas
<b>Equity House</b>	Barclays
<b>Loan House</b>	JP Morgan
<b>Derivatives House</b>	Bank of America
<b>Emerging Markets Bond House</b>	Citigroup
<b>ESG Financing House</b>	BNP Paribas
<b>M&amp;A Adviser</b>	JP Morgan
<b>Restructuring Adviser</b>	PJT Partners
<b>Capital Markets Adviser</b>	KKR Capital Markets
<b>Bank for Financial Institutions</b>	Morgan Stanley
<b>Bank for Governments</b>	HSBC
<b>Bank for Financial Sponsors</b>	JP Morgan
<b>Bank for Sustainability</b>	Societe Generale
<b>US Diversity and Inclusion House</b>	Loop Capital Markets

## ISSUER AWARDS

<b>SSAR Issuer</b>	World Bank
<b>Financial Issuer</b>	UBS
<b>Corporate Issuer</b>	Electricite de France
<b>Sustainable Issuer</b>	Nordea
<b>Financing Package</b>	Copeland's US\$5.5bn LBO financing
<b>M&amp;A Deal</b>	UBS's SFr3bn acquisition of Credit Suisse

## BONDS AWARDS

<b>US Bond House</b>	Citigroup
<b>US Bond</b>	Pfizer's US\$31bn eight-tranche bond
<b>Yankee Bond House</b>	Barclays
<b>Yankee Bond</b>	UBS's US\$3.5bn AT1
<b>Reverse Yankee Bond House</b>	Societe Generale
<b>Reverse Yankee Bond</b>	IBM's €8.1bn-equivalent five-tranche bond
<b>Euro Bond House</b>	Credit Agricole CIB
<b>Euro Bond</b>	Robert Bosch's €4.5bn four-tranche bond
<b>Yen Bond House</b>	Mizuho Securities
<b>Yen Bond</b>	Sumitomo Mitsui Financial Group's ¥140bn dual-tranche AT1
<b>Sterling Bond House</b>	NatWest Markets
<b>Sterling Bond</b>	Vattenfall's £250m green hybrid
<b>Swiss Franc Bond House</b>	UBS
<b>Swiss Franc Bond</b>	Sandoz Group's SFr750m dual-tranche bond
<b>North America Investment-Grade Corporate Bond House</b>	Mizuho Financial Group
<b>North America Investment-Grade Corporate Bond</b>	Tapestry's US\$6.1bn-equivalent eight-tranche bond
<b>Europe Investment-Grade Corporate Bond House</b>	BNP Paribas
<b>Europe Investment-Grade Corporate Bond</b>	Robert Bosch's €4.5bn four-tranche bond
<b>North America Financial Bond House</b>	Morgan Stanley
<b>North America Financial Bond</b>	RenaissanceRe's US\$750m Tier 3 bond
<b>Europe Financial Bond House</b>	Barclays
<b>Europe Financial Bond</b>	BBVA's €1bn AT1
<b>SSAR Bond House</b>	Deutsche Bank
<b>SSAR Bond</b>	Spain's €3bn 15-year inflation-linked bond
<b>Covered Bond House</b>	Credit Agricole CIB
<b>Covered Bond</b>	ING's €4bn dual-tranche bond





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## LEVERAGED FINANCE AWARDS

<b>North America Leveraged Finance House</b>	Goldman Sachs
<b>EMEA Leveraged Finance House</b>	BNP Paribas
<b>North America High-Yield Bond</b>	Hub International's US\$2.175bn seven-year bond
<b>Europe High-Yield Bond</b>	Benteler International's €975m-equivalent five-year bond
<b>North America Leveraged Loan</b>	Worldpay's US\$5.2bn term loan B
<b>EMEA Leveraged Loan</b>	Software AG's €1bn-equivalent term loan B

## STRUCTURED FINANCE AWARDS

<b>North America Structured Finance House</b>	Bank of America
<b>North America ABS Issue</b>	Sunnova Energy's US\$244m solar securitisation
<b>North America MBS Issue</b>	US\$679m FIVE 2023-V1 CMBS
<b>EMEA Structured Finance House</b>	BNP Paribas
<b>EMEA Structured Finance Issue</b>	Toyota's €470m Koromo Italy auto ABS
<b>Asia-Pacific Structured Finance Issue</b>	Hong Kong Mortgage Corp's US\$404.8m CLO

## EMERGING MARKETS AWARDS

<b>Emerging EMEA Bond House</b>	JP Morgan
<b>Emerging EMEA Bond</b>	Hungary's US\$4.25bn triple-tranche bond
<b>Middle East Bond House</b>	Citigroup
<b>Middle East Bond</b>	GreenSaif Pipelines' US\$4.5bn triple-tranche project bond
<b>Latin America Bond House</b>	JP Morgan
<b>Latin America Bond</b>	America Movil's Ps17bn seven-year bond
<b>Asia Bond House</b>	HSBC
<b>Asia Bond</b>	SK Hynix's US\$2.5bn triple-tranche bond

## RESTRUCTURING AWARDS

<b>Americas Restructuring</b>	Carvana's US\$5.5bn debt exchange
<b>EMEA Restructuring</b>	Metro Bank's recapitalisation
<b>Asia-Pacific Restructuring</b>	Sunac China Holdings' US\$10.2bn offshore restructuring

## DERIVATIVES AWARDS

<b>Equity Derivatives House</b>	Societe Generale
<b>Credit Derivatives House</b>	Barclays
<b>Interest Rate Derivatives House</b>	BNP Paribas
<b>Foreign Exchange Derivatives House</b>	Bank of America
<b>Commodity Derivatives House</b>	Natixis

## LOAN AWARDS

<b>Americas Loan House</b>	JP Morgan
<b>North America Loan</b>	RTX's US\$10bn bridge financing
<b>Latin America Loan</b>	Aligned's US\$1.225bn loan
<b>North America Private Debt Loan</b>	Finastra's US\$4.8bn unitranche loan
<b>EMEA Loan House</b>	BNP Paribas
<b>EMEA Loan</b>	Phoenix Tower International's €1.2bn loan
<b>EMEA Private Debt Loan</b>	Dechra Pharmaceuticals' £1.55bn-equivalent buyout loan
<b>Asia-Pacific Loan House</b>	Mitsubishi UFJ Financial Group
<b>Asia-Pacific Loan</b>	BPEA EQT's US\$1.88bn loan





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## ESG AWARDS

**Americas ESG Financing House**  
**EMEA ESG Financing House**  
**Asia-Pacific ESG Financing House**  
**Sustainable Bond**  
**Sustainable Loan**  
**Sustainable Equity Issue**  
**ESG Insight**

Citigroup  
Credit Agricole CIB  
Australia and New Zealand Banking Group  
Ecuador's US\$656m conservation-linked bond  
Invenergy's US\$1.05bn green loan  
Hidroelectrica's L9.33bn IPO  
Natixis

## EQUITY AWARDS

**North America Equity House**  
**North America IPO**  
**North America Secondary Equity Issue**  
**Latin America Equity House**  
**Latin America Equity Issue**  
**EMEA Equity House**  
**EMEA IPO**  
**EMEA Secondary Equity Issue**  
**Middle East Equity House**  
**Middle East Equity Issue**  
**Asia-Pacific Equity House**  
**Asia-Pacific IPO**  
**Asia-Pacific Secondary Equity Issue**

JP Morgan  
Arm Holdings' US\$5.2bn IPO  
GE's US\$6.5bn disposal of AerCap shares  
BTG Pactual  
Vesta Real Estate's US\$446m IPO  
Bank of America  
Schott Pharma's €935m IPO  
Blackstone consortium's £2.66bn ABB in LSEG  
EFG Hermes  
ADES Holding Company's SR4.57bn IPO  
Citigroup  
WuXi XDC's HK\$4.06bn IPO  
Japan Post Holdings' ¥1.2trn follow-on in  
Japan Post Bank  
Stifel

**US Mid-Market Equity House**

## STRUCTURED EQUITY AWARDS

**Americas Structured Equity House**  
**Americas Structured Equity Issue**  
**EMEA Structured Equity House**  
**EMEA Structured Equity Issue**  
  
**Asia-Pacific Structured Equity Issue**

JP Morgan  
PPL's US\$1bn five-year convertible bond  
BNP Paribas  
Femsa's €7.36bn monetisation of Heineken shares  
LG Chem's US\$2bn bond exchangeable into LG Energy Solution

