

TOP AWARDS

Bank of the Year	Citigroup
Bond House	JP Morgan
Equity House	Morgan Stanley
Loan House	Credit Suisse
Derivatives House	Bank of America
Emerging Markets Bond House	Citigroup
ESG House	Credit Agricole
Capital Markets Adviser	Evercore
M&A Adviser	Goldman Sachs
Restructuring Adviser	Moelis
Bank for Financial Institutions	Morgan Stanley
Bank for Governments	Citigroup
Bank for Financial Sponsors	Morgan Stanley

ISSUER AWARDS

SSAR Issuer	Republic of Italy
Financial Issuer	Standard Chartered
Corporate Issuer	Cellnex Telecom
ESG Issuer	Enel
Financing package	Merlin Entertainments' £3.7bn-equivalent loan and bond financing

BOND AWARDS

US Bond House	JP Morgan
US Bond	Anheuser-Busch InBev's US\$15.5bn six-tranche bond
Yankee Bond	Enel's US\$1.5bn SDG-linked five-year bond
Euro Bond House	BNP Paribas
Euro Bond	CK Hutchison Group's €5.15bn-equivalent six-tranche bond
Yen Bond House	Mizuho Securities
Yen Bond	Berkshire Hathaway's ¥430bn six-tranche Global
Sterling Bond House	Barclays
Sterling Bond	Orsted's £900m triple-tranche bond
Swiss Franc Bond House	Credit Suisse
Swiss Franc Bond	Swiss Life Holdings' SFr600m triple-tranche green bond
Niche-Market Bond House	HSBC
Niche-Market Bond	Verizon's A\$1.25bn triple-tranche bond
US Issuers Bond House	Barclays
Western Europe Issuers Bond House	HSBC
North America Investment-Grade Corporate Bond House	Bank of America
North America Investment-Grade Corporate Bond	Anheuser-Busch InBev's US\$15.5bn six-tranche bond
Europe Investment-Grade Corporate Bond House	Barclays
Europe Investment-Grade Corporate Bond	Wintershall Dea's €4bn four-tranche bond
North America Financial Bond House	Morgan Stanley
North America Financial Bond	BB&T's US\$1.7bn perpetual note
Europe Financial Bond House	HSBC



Europe Financial Bond
 SSAR Bond House
 SSAR Bond
 Covered Bond House
 Covered Bond
 North America High-Yield Bond House
 North America High-Yield Bond

 Europe High-Yield Bond House
 Europe High-Yield Bond

STRUCTURED FINANCE AWARDS

North America ABS House
 North America ABS Issue

 North America MBS House
 North America MBS Issue

 EMEA Structured Finance House
 EMEA Structured Finance Issue

 Asia-Pacific Structured Finance Issue

EMERGING MARKETS AWARDS

Emerging EMEA Bond House
 Emerging EMEA Bond

 Middle East Bond House
 Latin America Bond House
 Latin America Bond
 Latin America Local Currency Bond

 Asia Bond House
 Asia Bond

 Asia Restructuring

DERIVATIVES AWARDS

Equity Derivatives House
 Credit Derivatives House
 Interest Rate Derivatives House
 Foreign Exchange Derivatives House

Commerzbank's US\$1bn Additional Tier 1
 JP Morgan
 AIIB's US\$2.5bn five-year bond
 Landesbank Baden-Wuerttemberg
 Berlin Hyp's €1bn three-year bond
 Morgan Stanley
 Diamond Sport's US\$4.875bn dual-tranche
 bond
 Goldman Sachs
 Pinewood's £550m six-year bond

Citigroup
 Servpro's US\$555m whole business
 securitisation
 Credit Suisse
 Fannie Mae's US\$473m multi-family
 risk-transfer bond
 BNP Paribas
 Sabadell Consumo 1's €1bn Fondo de
 Titulizacion
 Zip's A\$500m buy-now, pay-later
 securitisation

JP Morgan
 Gems Education's US\$900m seven-year
 bond
 Standard Chartered
 Goldman Sachs
 Pemex's US\$7.5bn triple-tranche bond
 Telefonica del Peru's S1.7bn eight-year
 amortiser
 HSBC
 Adani Green Energy's US\$362.5m
 20-year bond
 Mongolian Mining Corp's tender offer and
 new issue

Citigroup
 Barclays
 Bank of America
 BNP Paribas



LOAN AWARDS

Americas Loan House
North America Loan

Latin America Loan

EMEA Loan House
EMEA Loan

Asia-Pacific Loan House
Asia-Pacific Loan
North America Leveraged Loan

EMEA Leveraged Loan

North America Mid-Market Loan

KKR Capital Markets
Bristol-Myers Squibb's US\$33.5bn
bridge loan
Gondi's Ps7.4bn 10-year term loan and
US\$75m private placement
Goldman Sachs
Merck's US\$6.3bn-equivalent acquisition
loan
Citigroup
Anta Sports' €2.2bn five-year loan
Blackstone CQP Holdco's US\$2.6bn
five-year term loan B
Merlin Entertainments' £2.2bn-equivalent
loan
Axiom Global' s US\$235m senior secured
credit facility

ESG AWARDS

Green Bond

Green/Sustainable Loan

Social Bond

Social Loan

ESG Opinion Provider

Societe du Grand Paris' €2bn 15-year
green bond
Masmovil's €1.7bn refinancing
Caffil's €1bn 10-year covered bond
Carrefour's €3.9bn loan amendments
S&P Global Ratings

EQUITY AWARDS

North America Equity House
North America IPO
North America Secondary Equity Issue

Latin America Equity House
Latin America Equity Issue

EMEA Equity House
EMEA IPO
EMEA Secondary Equity Issue
Asia-Pacific Equity House
Asia-Pacific IPO
Asia-Pacific Secondary Equity Issue
US Mid-Market Equity House
EMEA Mid-Market Equity House

Goldman Sachs
Beyond Meat's US\$276.7m IPO
Aqua America's US\$1.99bn follow-on and
mandatory convertible bond
Bank of America
MercadoLibre's US\$1.15bn accelerated
bookbuild
Morgan Stanley
Network International's £1.2bn IPO
Trainline's £285m accelerated bookbuild
Morgan Stanley
Asset World's Bt48bn IPO
Huatai Securities' US\$1.7bn GDR sale
Cowen
Jefferies

STRUCTURED EQUITY AWARDS

Americas Structured Equity House
Americas Structured Equity Issue

EMEA Structured Equity House
EMEA Structured Equity Issue

Asia-Pacific Structured Equity House
Asia-Pacific Structured Equity Issue

Bank of America
Broadcom's US\$3.7bn three-year
mandatory convertible bond
BNP Paribas
Takeaway.com's €680m ABB and
convertible bond
Goldman Sachs
Link REIT's HK\$4bn green convertible bond

