



THE WINNERS

TOP AWARDS

Bank of the Year	BNP Paribas
Bond House	JP Morgan
Equity House	Goldman Sachs
Loan House	Citigroup
Derivatives House	JP Morgan
Emerging Markets Bond House	Citigroup
ESG Financing House	HSBC
M&A Adviser	Goldman Sachs
Restructuring Adviser	PJT Partners
Bank for Financial Institutions	Goldman Sachs
Bank for Governments	Rothschild & Co
Adviser for Financial Sponsors	KKR Capital Markets
Bank for Sustainability	BNP Paribas
US Diversity and Inclusion House	Ramirez & Co

ISSUER AWARDS

SSAR Issuer	Republic of Turkey
Financial Issuer	Rabobank
Corporate Issuer	Lenovo Group
Sustainable Issuer	Republic of Austria
Financing Package	Ukraine's debt suspension
M&A Deal	£4.25bn acquisition of Chelsea Football Club

BONDS AWARDS

US Bond House	Citigroup
US Bond	Warner Bros Discovery's US\$30bn 11-tranche bond
Yankee Bond House	Citigroup
Yankee Bond	Haleon's US\$8.75bn seven-tranche bond
Reverse Yankee Bond	Medtronic's €3.5bn four-tranche bond
Euro Bond House	BNP Paribas
Euro Bond	Volkswagen's €2.25bn dual-tranche hybrid
Yen Bond House	Nomura
Yen Bond	Egypt's ¥60bn five-year Samurai bond
Sterling Bond House	Barclays
Sterling Bond	UK DMO's £4.5bn July 2053 green Gilt tap
Swiss Franc Bond House	UBS
Swiss Franc Bond	Holcim's SFr425m dual-tranche sustainability-linked bond
North America Investment-Grade Corporate Bond House	Barclays
North America Investment-Grade Corporate Bond	Meta Platforms' US\$10bn four-tranche bond
Europe Investment-Grade Corporate Bond House	HSBC
Europe Investment-Grade Corporate Bond	Volkswagen's €2.25bn dual-tranche hybrid
North America Financial Bond House	Morgan Stanley
North America Financial Bond	Toronto-Dominion Bank's US\$1.75bn AT1
Europe Financial Bond House	UBS
Europe Financial Bond	Intesa Sanpaolo's €1bn AT1
SSAR Bond House	BNP Paribas
SSAR Bond	UK DMO's £4.5bn July 2053 green Gilt tap
Covered Bond House	Landesbank Baden-Wuerttemberg
Covered Bond	Santander's €3.5bn dual-tranche cedulas





THE WINNERS CONTINUED

LEVERAGED FINANCE AWARDS

North America Leveraged Finance House	JP Morgan
EMEA Leveraged Finance House	Deutsche Bank
North America High-Yield Bond	Royal Caribbean's US\$2bn dual-tranche bond
Europe High-Yield Bond	Lottomatica's €350m five-year bond
North America Leveraged Loan	Entegris' US\$2.495bn term loan B
EMEA Leveraged Loan	Refresco's €3.4bn-equivalent financing

STRUCTURED FINANCE AWARDS

North America Structured Finance House	Goldman Sachs
North America ABS Issue	US\$1.8bn Concord Music Royalties
North America MBS Issue	Blackstone's US\$2.73bn securitisation
EMEA Structured Finance House	Bank of America
EMEA Structured Finance Issue	Stratton Hawkmoor's £2.1bn RMBS
Asia-Pacific Structured Finance Issue	Nio Financial's Rmb1.3bn green auto lease ABN

EMERGING MARKETS AWARDS

Emerging EMEA Bond House	Goldman Sachs
Emerging EMEA Bond	Public Investment Fund's US\$3bn triple-tranche green bond
Middle East Bond House	Standard Chartered
Latin America Bond House	JP Morgan
Latin America Bond	Uruguay's US\$1.5bn sustainability-linked bond
Asia Bond House	Citigroup
Asia Bond	Reliance Industries' US\$4bn triple-tranche bond

RESTRUCTURING AWARDS

Americas Restructuring	LatAm Airlines' US\$16bn restructuring
EMEA Restructuring	Ukraine's debt suspension
Asia-Pacific Restructuring	MEX I Capital's M\$1.126bn senior sukuk restructuring

DERIVATIVES AWARDS

Equity Derivatives House	BNP Paribas
Credit Derivatives House	Barclays
Interest Rate Derivatives House	Citigroup
Foreign Exchange Derivatives House	Deutsche Bank
Commodity Derivatives House	Bank of America





THE WINNERS CONTINUED

LOAN AWARDS

Americas Loan House	Citigroup
North America Loan	Otis Worldwide's €1.65bn bridge loan
Latin America Loan	Phoenix Tower International's US\$2bn loan
EMEA Loan House	BNP Paribas
EMEA Loan	Atlantia's €9.675bn loan
Asia-Pacific Loan House	HSBC
Asia-Pacific Loan	Adani Group's US\$5.25bn acquisition financing
North America Private Debt Loan	Advarra's US\$1.96bn acquisition loan
EMEA Private Debt Loan	Norgine's €715m buyout loan

ESG AWARDS

Americas ESG Financing House	Bank of America
EMEA ESG Financing House	Credit Agricole CIB
Asia-Pacific ESG Financing House	BNP Paribas
Sustainable Bond	Chile's US\$2bn sustainability-linked bond
Sustainable Loan	Barbados' US\$146.5m blue loans
Sustainable Equity Issue	Lhyfe's €118.3m IPO
ESG Opinion Provider	S&P Global

EQUITY AWARDS

North America Equity House	JP Morgan
North America IPO	Mobileye Global's US\$990m IPO
North America Secondary Equity Issue	Cameco's US\$748m block trade
Latin America Equity House	BTG Pactual
Latin America Equity Issue	Elektrobras' R\$33.7bn follow-on
EMEA Equity House	HSBC
EMEA IPO	Porsche's €9.08bn IPO
EMEA Secondary Equity Issue	Sampo's €1.84bn sale of Nordea shares
Asia-Pacific Equity House	UBS
Asia-Pacific IPO	LG Energy Solution's W12.8trn IPO
Asia-Pacific Secondary Equity Issue	CATL's Rmb45bn A-share private placement
US Mid-Market Equity House	Piper Sandler

STRUCTURED EQUITY AWARDS

Americas Structured Equity House	Goldman Sachs
Americas Structured Equity Issue	Wolfspeed's US\$1.75bn seven-year convertible bond
EMEA Structured Equity House	BNP Paribas
EMEA Structured Equity Issue	Naspers and Prosus dribble-out and buyback programmes
Asia-Pacific Structured Equity Issue	Lenovo's US\$675m seven-year convertible bond

