

### TOP AWARDS

|                             |                |
|-----------------------------|----------------|
| Bank of the Year            | Morgan Stanley |
| Bond House                  | HSBC           |
| Equity House                | Morgan Stanley |
| Loan House                  | Citigroup      |
| Structured Finance House    | Deutsche Bank  |
| Derivatives House           | HSBC           |
| Restructuring Adviser       | Moelis & Co    |
| Emerging Markets Bond House | Citigroup      |

### ISSUER AWARDS

|                    |                      |
|--------------------|----------------------|
| Issuer of the Year | Altice               |
| SSAR Issuer        | Republic of Portugal |
| Corporate Issuer   | Altice               |
| Financial Issuer   | Morgan Stanley       |

### BOND AWARDS

|  |   |
|--|---|
| US Dollar Bond House                           | Morgan Stanley                                      |
| US Dollar Bond                                 | Apple's US\$12bn seven-tranche bond                 |
| Euro Bond House                                | Deutsche Bank                                       |
| Euro Bond                                      | Spain's €10bn 10-year bond                          |
| Yen Bond House                                 | Daiwa   |
| Yen Bond                                       | Morgan Stanley's ¥150bn Samurai bond                |
| European Investment-Grade Corporate Bond House | BNP Paribas   |
| European Investment-Grade Corporate Bond       | EDF's €9.1bn-equivalent multi-tranche bond          |
| EMEA Financial Bond House                      | Deutsche Bank                                       |
| EMEA Financial Bond                            | Lloyds' £5bn-equivalent multi-currency AT1 exchange |
| North America Financial Bond House             | Citigroup   |
| North America Financial Bond                   | RBC's C\$500m non-call five AT1                     |
| SSAR Bond House                                | HSBC  |
| SSAR Bond                                      | Spain's €10bn 10-year bond                          |
| Covered Bond House                             | BNP Paribas   |
| Covered Bond                                   | Nationwide's €1.75bn five and 15-year bond          |
| SRI Bond                                       | KfW's €1.5bn five-year Green bond                   |
| Swiss Franc Bond House                         | Credit Suisse                                       |
| Swiss Franc Bond                               | Lindt & Spruengli's SFr1bn triple-tranche bond      |
| Sterling Bond House                            | Royal Bank of Scotland                              |
| Sterling Bond                                  | Nationwide's £1bn perpetual AT1                     |
| High-Yield Bond House                          | Goldman Sachs                                       |



EMEA High-Yield Bond House  
EMEA High-Yield Bond

North America High-Yield Bond House  
North America High-Yield Bond

JP Morgan  
Numericable's and Altice's  
US\$16.7bn acquisition financing  
Morgan Stanley  
Dynegy's US\$5.1bn triple-tranche bond

## STRUCTURED FINANCE AWARDS

EMEA Structured Finance House  
EMEA Structured Finance Issue

North America Structured Finance House  
North America Structured Finance Issue

Asia-Pacific Structured Finance issue

Deutsche Bank  
Credit Foncier de France's €942m  
CFHL-1 2014 RMBS  
Credit Suisse  
Hawaii's green energy market  
securitisation 2014-A  
Volkswagen Finance's Driver China  
One Rmb796m ABS

## EMERGING MARKETS AWARDS

Emerging EMEA Bond House  
Emerging EMEA Bond

Latin America Bond House  
Latin America Bond  
Asia Bond House  
Asia Bond

Citigroup  
Republic of Turkey's US\$1.5bn  
31-year bond  
Citigroup  
Fibra Uno's US\$1bn dual-tranche bond  
HSBC  
Bank of China's Rmb40bn AT1  
preference share issue

## DERIVATIVES AWARDS

Credit Derivatives House  
Interest Rate Derivatives House  
Equity Derivatives House  
Commodity Derivatives House

Credit Suisse  
HSBC  
UBS  
Societe Generale

## LOAN AWARDS

Americas Loan House  
North America Loan  
Latin America Loan

EMEA Loan House  
EMEA Loan  
Asia-Pacific Loan  
Asia-Pacific Loan House

Morgan Stanley  
Tyson Foods' US\$8.2bn acquisition loan  
Sociedad Minero Cerro Verde's  
US\$1.8bn term loan  
Deutsche Bank  
Bayer's US\$14.2bn acquisition loan  
CT Corp's US\$1.275bn leveraged recap  
Standard Chartered



North America Leveraged Loan  
EMEA Leveraged Loan

Burger King's US\$7.25bn acquisition loan  
Numericable's US\$5.2bn-equivalent  
acquisition loan

### EQUITY AWARDS

Americas Equity House  
North America Equity Issue  
Latin America Equity Issue  
EMEA Equity House  
EMEA Equity Issue  
Asia-Pacific Equity House  
Asia-Pacific Equity Issue

Morgan Stanley  
Alibaba Group's US\$25bn IPO  
Pinfra's US\$624m follow-on  
JP Morgan  
Hella's €430m IPO  
Goldman Sachs  
Alibaba Group's US\$25bn IPO

### STRUCTURED EQUITY AWARDS

Americas Structured Equity House  
Americas Structured Equity Issue  
  
EMEA Structured Equity House  
EMEA Structured Equity Issue  
  
Asia-Pacific Structured Equity House  
Asia-Pacific Structured Equity Issue

RBC Capital Markets  
Cemex's US\$200m contingent  
convertible units  
Societe Generale  
E.ON's €113m exchangeable bond  
into BKW  
Credit Suisse  
CP Food's US\$290m exchangeable  
bond into CP All

